

2023-2024 Verification of Other Untaxed Income Worksheet

Student Name: _____ Last four digits of student SSN: _____

Your 2023–2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you **(and your parents, if you are a dependent student)** reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents.

If you are a dependent student, and were required to include your parent’s information on your FAFSA, the information listed below must be submitted for both you, the student, AND your parent(s). If you were not required to submit your parent’s information on the FAFSA, please submit the information for you (and your spouse, if married).

To determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2021, multiply that amount by the number of months in 2021 you paid or received it. If you did not pay or receive the same amount each month in 2021, add together the amounts you paid or received each month.

If any item does not apply, enter “N/A” for Not Applicable or enter “0”. Do not leave anything blank.

If more space is needed, provide a separate page with the student’s name and SSN on the top.

Payments to tax-deferred pension or retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (i.e. 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of the Person Who Made the Payment	Total Amount Paid in 2021

Child Support Received

List the actual amount of any child support received in 2021 for the children in your household. DO NOT INCLUDE foster care payments, adoptions payments, or amounts court-ordered, but not actually paid.

Name of Adult Who Received Support	Name of Child For Whom Support Was Received	Amount of Child Support Received in 2021

Housing, food, and other living allowances paid to members of the military, clergy, and others.

Include cash payments and/or the cash value of benefits received. DO NOT INCLUDE the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2021

Other Untaxed Income

List the amount of other untaxed incomes not reported and not excluded elsewhere on this form. Include untaxed income such as worker’s compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. DO NOT INCLUDE any items already reported or excluded from this form. In addition, DO NOT INCLUDE student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security Benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (i.e. cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2021

Money received or paid on the student's behalf

List any money received or paid on the student's behalf (i.e. payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2020. Include support from a parent show information WAS NOT report on the student's 2023-2024 FAFSA, but DO NOT include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc. for the student or gives cash, gift cards, etc., include the amount of that person's contributions **unless the person is the student's parent whose information is reported on the student's 2023-2024 FAFSA**. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, uncles of the student.

Purpose (i.e., Rent, Books, Cash)	Amount Received in 2021	Source

Net Worth of Investments

This include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

The net worth of your (and if married, your spouse's) current investments is the amount left over after deducting the debt from the value of each investment.

Property type	(Value of Property) minus (Debt Owed on Property) = net worth

Other Resources

So that we can fully understand the student's family's financial situation, please provide below information about any other resources, benefits, and other amounts received (if any) by the student and any members of the student's household. This many include items that were not required to be reported on the FAFSA or other forms submitted to the Financial Aid Office, and can include things such as veteran's education benefits, military housing, SNAP, TANF, etc. If more space is needed, provide a separate page with student's name and SSN at the top.

Name of Recipient	Type of Financial Support	Amount of Financial Support Received in 2021

Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent (or student's spouse) must sign and date the form.

Student Signature

Date

Parent (or Spouse) Signature

Date

Please submit the completed form to via email to financialaid@northpark.edu, fax to 773-634-4051, or mail to:

North Park University Financial Aid Office

3225 W. Foster Ave, Box #9

Chicago, IL 60625